

# MARKET ROUNDUP

21 Aug, 2025



## KSE-100 closes at 149,235 down 1,356 points

### KSE-100 Index

149,235 -0.90%

### KSE-All

91,914 -0.83%

### KSE-30 Index

45,507 -0.79%

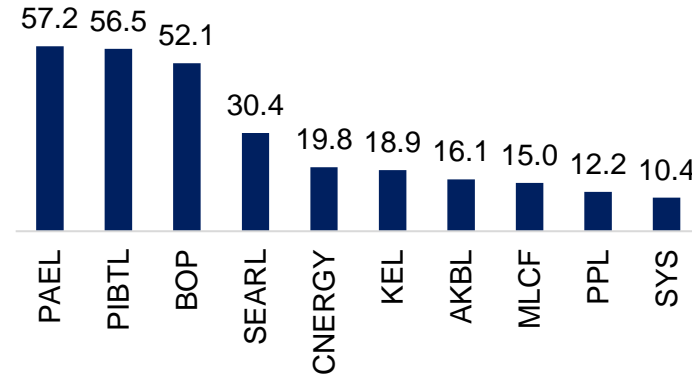
### KMI-30 Index

212,203 -0.49%

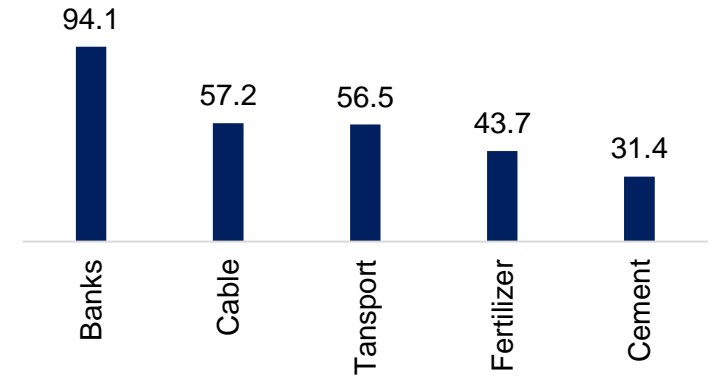
- The equity market opened on a strong note but was unable to sustain gains at higher levels. The KSE-100 Index touched an intraday high of 151,250 and a low of 148,273, eventually settling at 149,235 — marking a decline of 1,356 points. Market participation remained robust, with 425.8 million shares traded and a total value of PKR 39.1 billion.
- Key laggards that contributed to the index's decline included MEBL (-3%, -191 points), HBL (-2.6%, -139 points), ENGROH (-1.6%, -112 points), BAHL (-1.8%, -100 points), and MCB (-1.9%, -97 points). On the volume leaderboard, PAEL and PIBTL led with 57.2 million and 56.5 million shares changing hands, respectively.
- Profit-taking pressure was evident in the Banking and OMC sectors, while Cement stocks saw mixed sentiment. On the positive side, selective buying interest emerged in the E&P and Pharmaceutical sectors.
- Despite breaching the 151,000 mark during early trade, the market witnessed a round of profit-taking, leading to a downward correction by session's end. In the near term, volatility is expected to persist; however, the broader outlook remains constructive. Investors are encouraged to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and promising long-term growth potential.

**Sales Desk**  
**Alpha Capital**

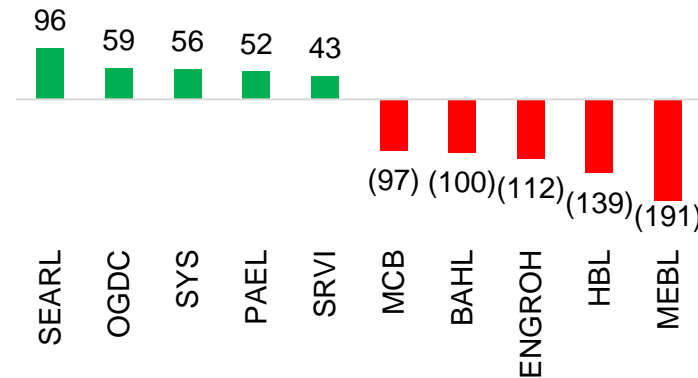
### Most Active Stocks (Vol. mn shares)



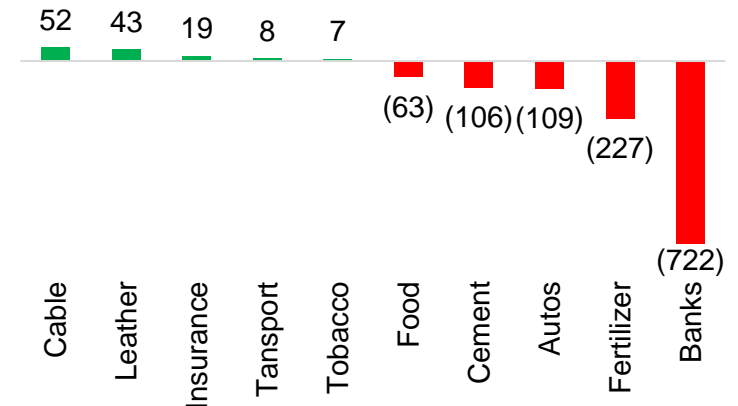
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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